

January 19, 2024

State of Alaska Dept. of Environmental Conservation Division of Air Quality
Attn: Mr. Jim Plosay
410 Willoughby Avenue, Suite 603
Juneau, Alaska 99811-1800

RE: Air Quality Construction Permit No. AQ1539CPT01 – Alaska LNG Liquefaction Facility Permit
Extension Request

Dear Mr. Plosay:

The Alaska Gasline Development Corporation (AGDC) was issued Air Quality Construction Permit No. AQ1539CPT01 for the Liquefaction Facility located in Nikiski, Alaska on July 7, 2022. This letter is in follow up to our request for the Alaska Department of Environmental Conservation (ADEC) to issue an extension to the time to commence construction.

We sincerely apologize for the brief delay in submitting the extension request. As you know, the LNG market, available investment capital, interest rates, shipping routes, and global alliances have all been in a state of flux over the past several months. AGDC has been fielding inquiries, providing data, and supporting due diligence by investors for the Alaska LNG Project. At the same time, since the role of AGDC as a state corporation is to provide both in state gas and gas for export, we have been supporting Alaska utilities as they work to determine how best to address the looming energy security crisis due to declining Cook Inlet natural gas production. Our schedule for submitting the letter was disrupted by these significant business factors and availability of resources.

As you know, the Liquefaction Facility is an integral part of the Alaska LNG Project, which will provide significant revenue to the State of Alaska and enhance energy security for Alaskans and for our U.S. allies. The Project is large and complex, and therefore takes time and significant resources to move to the next stage and get to the point construction can commence. AGDC's full efforts and resources are being used to move the project forward.

We appreciate your consideration of AGDC's request for extension of Air Quality Construction Permit No. AQ1539CPT01. Please contact Lisa Haas at 907-947-9353 or lhaas@agdc.us if you have any questions on our extension request.

Sincerely,



Frank T. Richards, P.E.
President

cc:

Lisa Haas, AGDC