# 2018 Best Practices Score

**Kaltag**
March 1, 2018

## Category | O&M Scoring Criteria | Possible | Score
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**Operator Certification** | Utility has more than one operator certified to the level of the water system | 10 | 0<br>Primary operator is certified to the level of the water system and the backup operator holds some level of certification in water treatment or distribution | 7 | 0<br>Primary operator is certified to the level of the water system and the backup operator holds no certification or there is no backup operator | 5 | 0<br>Utility has one or more operators certified at some level in water treatment or distribution | 3 | 0<br>Utility has no certified operators | 0 | 0

**System Classification:** Water Treatment 1  
Primary Operator: Richard Burnham | Certification Level: Operator holds no current certification  
Backup Operator: No record of a backup operator | Certification Level: N/A

**Preventive Maintenance Plan** | Utility has a written PM plan; PM is performed on schedule; records of completion are submitted on a quarterly basis and have been verified | 25 | 15<br>Utility has a written PM plan; performance of PM and record keeping are not consistent | 15 | 0<br>Utility has no PM plan or performs no PM | 0 | 0

**Compliance** | Utility had no Monitoring and Reporting violations during the past year | 10 | 0<br>Utility had up to five Monitoring and Reporting violation during the past year | 5 | 0<br>Utility had more than five Monitoring and Reporting violation during the last year | 0 | 0

16 Monitoring and Reporting Violations in 2017

**Utility Management Training** | A person who holds a position of responsibility for management of the utility has completed a DCRA approved Utility Management course or other utility management training course within the last five years | 5 | 5

Attendee: Jackie Nicholas  
Course: Organizational Management  
Date: 12/2/2014

**Meetings of the Governing Body** | The utility owner's governing body meets routinely consistent with the local ordinance/bylaw requirements and receives a current report from the operator | 5 | 5<br>The utility owner's governing body meets routinely consistent with the local ordinance/bylaw requirements | 2 | 2<br>The utility owner's governing body does not meet | 0 | 0

**Budget** | Utility owner and the Utility have each adopted a realistic budget and budget amendments are adopted as needed; Accurate monthly budget reports are prepared and submitted to the governing body | 15 | 15<br>Either the Utility or the Utility owner has adopted and implemented a budget, the other has not | 13 | 0<br>Either the Utility or the Utility owner has adopted a budget, but it is not being implemented | 10 | 0<br>Utility owner and the Utility have not adopted a budget | 0 | 0

**Revenue** | Utility is collecting revenue sufficient to cover the Utility's operating expenses and to contribute to a repair and replacement account | 20 | 15<br>Utility is collecting revenue sufficient to cover expenses | 15 | 0<br>Utility has a fee schedule and a collection policy that is followed | 5 | 0<br>Utility has no fee structure or collection policy | 0 | 0

**Worker's Compensation Insurance** | Utility has had a worker's compensation policy for all employees for the past two years and has a current policy in place | 5 | 5<br>Utility has a current worker's compensation policy in place for all employees | 2 | 2<br>Utility has no worker's compensation policy | 0 | 0

**Payroll Liability Compliance** | Utility has no past due tax liabilities and is current with all tax obligations | 5 | 5<br>Utility owes back taxes, but has a signed payment agreement, is current on that agreement, and is up-to-date with all other tax obligations | 2 | 2<br>Utility is not current with its tax obligations and/or does not have a signed repayment agreement for back taxes owed | 0 | 0

| CIP O&M Score | 5 | SDS O&M Score | 10 | TOTAL SCORE | 65 |